

March 12, 2018

The BSE Limited,  
Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

National Stock Exchange of India Limited,  
Listing Department  
“Exchange Plaza”  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

Dear Sir,

**Sub: Notice of Board Meeting to consider the proposal of fund raising by way of Debt issue**

Pursuant to Regulation 29 and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, we inform you that the following matter will be considered in the Board Meeting scheduled on March 15, 2018:

- a) To consider the issuance of secured and unsecured non-convertible debentures aggregating up to an amount of INR 8,000 crore in one or multiple tranches.

You are requested to take note of the same and arrange to inform your constituents accordingly.

Thanking You,

For PNB Housing Finance Limited

  
Sanjay Jain  
Company Secretary & Head Compliance